



Primary documents	
Reverse mortgage application	<input type="checkbox"/>
Reverse mortgage counseling certificate	<input type="checkbox"/>
Home documents	
Deed or title	<input type="checkbox"/>
Current mortgage statements	<input type="checkbox"/>
Home equity loan or home equity line of credit statements	<input type="checkbox"/>
Proof of satisfaction of mortgage	<input type="checkbox"/>
Property tax statements and receipts	<input type="checkbox"/>
Homeowners insurance policy and statements	<input type="checkbox"/>
Home maintenance documentation	<input type="checkbox"/>
Proof of occupancy	<input type="checkbox"/>
Homeowners association documentation	<input type="checkbox"/>
Home survey documents	<input type="checkbox"/>
Personal identification	
Driver's license	<input type="checkbox"/>
Social Security card	<input type="checkbox"/>
Other ID documents	<input type="checkbox"/>
Proof of income	
Social Security awards letter	<input type="checkbox"/>
401(k) account statements	<input type="checkbox"/>
Pension plan statements	<input type="checkbox"/>
Recent income tax returns	<input type="checkbox"/>
Recent W-2s or 1099s	<input type="checkbox"/>
Assets	
Bank statements	<input type="checkbox"/>
Savings	<input type="checkbox"/>
Stocks and other investments	<input type="checkbox"/>
Annuities	<input type="checkbox"/>
Proof of financial hardship	
Medical documentation	<input type="checkbox"/>
Statements for unpaid accounts	<input type="checkbox"/>
Budget showing current expenses	<input type="checkbox"/>
Legal documents	
Spouse's death certificate	<input type="checkbox"/>
Durable power of attorney documentation	<input type="checkbox"/>
Conservatorship documents	<input type="checkbox"/>
Trust agreement	<input type="checkbox"/>