



Documents Needed	Where To Find Them	Checklist
<b>Income documents</b>		
Pay stubs, past three months	Your employers	<input type="checkbox"/>
W-2s, past two years	Tax records	<input type="checkbox"/>
1099s, past two years	Tax records	<input type="checkbox"/>
Profit and loss statements	Your company records	<input type="checkbox"/>
Debt statements	Your debt servicers	<input type="checkbox"/>
<b>Asset documents</b>		
Bank statements	Your banks	<input type="checkbox"/>
Investment account statements	Your investment firms	<input type="checkbox"/>
Retirement account statements	Your retirement account servicers	<input type="checkbox"/>
Other asset statements	Varies	<input type="checkbox"/>
<b>Home and mortgage documents</b>		
Mortgage statement	Your original mortgage servicer	<input type="checkbox"/>
Renovation list	Compiled by you	<input type="checkbox"/>
Homeowners insurance declarations page	Insurance provider	<input type="checkbox"/>
<b>Other documents</b>		
Gift letters	Those who gifted the money	<input type="checkbox"/>
Bankruptcy paperwork	Courts	<input type="checkbox"/>
Alimony payments	Financial institutions/courts	<input type="checkbox"/>
Child support payments	Financial institutions/courts	<input type="checkbox"/>
Credit and employment gap explanations	Written by you	<input type="checkbox"/>
Social Security benefit verification letter	Social Security office	<input type="checkbox"/>